



17 October 2019

The Stock Exchange, Mumbai Phiroze Jeejeebjoy Towers Dalai Street MUMBAI

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National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, MUMBAI - 51

Ph: 26598112 / 26598113 / 26598114

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Dear Sir / Madam,

Company No. : 532622 / GDL

Deb Scrip code: 958703/ 958704/ 958705/ 958706/ 958707/ 958708/ 958709/ 958710/

958711/958712/958713 / 958714 /958715

Sub: Certificate under Regulation 61(4) of SEBI (LODR) Regulations

Enclosed please find the Certificate under Regulation 61(4) of SEBI (LODR) Regulations for the half year ended 30-Sept-2019.

Please acknowledge the receipt of the same.

Yours faithfully,

For GATEWAY DISTRIPARKS LIMITED

Company Secretary

Encl: a/a

S. N. ANANTHASUBRAMANIAN & CO.

COMPANY SECRETARIES

FIRM REGISTRATION NO. P1991MH040400

10/26, BRINDABAN, THANE - 400601 | Tel 25345648/25432704 | Email snaco@snaco.net | Website www.snaco.net

CERTIFICATE UNDER REGULATION 40 (9) & 61(4) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2019

Gateway Distriparks Limited bearing CIN: L74899MH1994PLC164024 and having its registered office at Sector 6, Dronagiri, Uran, Raigad, Navi Mumbai – 400 707 (hereinafter referred to as the Company) has issued and allotted 13 series of debentures on private placement basis, as listed in Annexure A.

The said Debentures are listed on BSE Limited.

BSE Limited had while listing the said Securities, directed the Company to include the compliance of Regulation 61 (4) of LODR Regulations for debentures along with the certificate under Regulation 40 (9).

Based on the information provided by the officers of the Company and / its RTA, we hereby certify that;

All the aforesaid debentures are in dematerialized form and thus compliance with respect to transfer and other requests pertaining to certificate/s of Debentures, for the period from 1st April 2019 to 30th September 2019 (review period) does not arise.

For S. N. ANANTHASUBRAMANIAN & CO.

Company Secretaries

Aparna Gadgil

Partner

ACS : 14713

COP. No.: 8430

ICSI UDIN: A014713A000093121

16th October, 2019

Thane

S. N. ANANTHASUBRAMANIAN & CO.

COMPANY SECRETARIES

FIRM REGISTRATION NO. P1991MH040400

10/26, BRINDABAN, THANE - 400601 | Tel 25345648/25432704 | Email snaco@snaco.net | Website www.snaco.net

Annexure A

| ISIN | ISIN Description | D/C | Records | Quantity | Execution Date |
|--------------|---|--------|---------|-----------|----------------|
| INE852F07012 | GATEWAY DISTRIPARKS LIMITED SERIES A3 11.25 LOA 07AP21 FVRS10LAC | Credit | 1 | 50.000 | 28/Mar/2019 |
| INE852F07020 | GATEWAY DISTRIPARKS LIMITED SERIES B2 11.25 LOA 07AP22 FVRS10LAC | Credit | 1 | 100.000 | 28/Mar/2019 |
| INE852F07038 | GATEWAY DISTRIPARKS LIMITED SERIES C2 11.25 LOA 07AP23 FVRS10LAC | Credit | 1 | 100.000 | 28/Mar/2019 |
| INE852F07046 | GATEWAY DISTRIPARKS LIMITED SERIES D2 11.25 LOA 05AP24 FVRS10LAC | Credit | 1 | 100.000 | 28/Mar/2019 |
| INE852F07053 | GATEWAY DISTRIPARKS LIMITED SERIES E2 11.25 LOA 07AP25 FVRS10LAC | Credit | 1 | 100.000 | 28/Mar/2019 |
| INE852F07061 | GATEWAY DISTRIPARKS LIMITED SERIES F2 11.25 LOA 07AP26 FVRS10LAC | Credit | 1 | 100.000 | 28/Mar/2019 |
| INE852F07079 | GATEWAY DISTRIPARKS LIMITED SERIES A1 11.5 LOA 07AP21 FVRS10LAC | Credit | 4 | 2,500.000 | 28/Mar/2019 |
| INE852F07087 | GATEWAY DISTRIPARKS LIMITED SERIES A2 11.5 LOA 07AP21 FVRS10LAC | Credit | 3 | 150.000 | 28/Mar/2019 |
| INE852F07095 | GATEWAY DISTRIPARKS LIMITED SERIES B1 11.5 LOA 07AP22 FVRS10LAC | Credit | 3 | 400.000 | 28/Mar/2019 |
| INE852F07103 | GATEWAY DISTRIPARKS LIMITED SERIES C1 11.5 LOA 07AP23 FVRS10LAC | Credit | 3 | 450.000 | 28/Mar/2019 |
| INE852F07111 | GATEWAY DISTRIPARKS LIMITED SERIES D1 11.5 LOA 05AP24 FVRS10LAC | Credit | 3 | 450.000 | 28/Mar/2019 |
| INE852F07129 | GATEWAY DISTRIPARKS LIMITED SERIES E1 11.5 LOA 07AP25 FVRS10LAC | Credit | 3 | 450.000 | 28/Mar/2019 |
| INE852F07137 | GATEWAY DISTRIPARKS LIMITED SERIES F1 11.5 LOA 07AP26 FVRS10LAC | Credit | 3 | 550.000 | 28/Mar/2019 |

For S. N. ANANTHASUBRAMANIAN & CO.

Company Secretaries

Aparna Gaegil Partner

ACS : 14713

COP. No.: 8430

ICSI UDIN: A014713A000093121

16th October, 2019

Thane